

IHSG	7,241
Change (%)	
Net foreign buy (B)	1.12 T
Support	7220
Resistance	7260

Sectoral	Last
IDXBASIC.JK	1,249
IDXCYCLIC.JK	858
IDXENERGY.JK	2,177
IDXFINANCE.JK	1,524
IDXHEALTH.JK	1,347
IDXNONCYC.JK	705
IDXINDUST.JK	1,116
IDXINFRA.JK	1,535
IDXPROPERT.JK	715
IDXTECHNO.JK	4,337
IDXTRANS.JK	1,662

Commodities	Last	Change %
Crude Oil Feb 24	72.6	-0.15%
Brent Crude Oil	78.3	-0.04%
Gold Feb 24	2051.9	0.01%
Copper Mar 24	3.8	0.47%

Indeks	Close	Change %
Dow Jones Industrial Average	37,593	-0.31%
S&P 500	4,784	0.08%
NASDAQ Composite	14,973	0.02%
FTSE 100	7,625	0.64%
DAX PERFORMANCE-INDEX	16,705	0.95%
SSE Composite Index	2,882	-0.16%
HANG SENG INDEX	16,245	-0.35%
Nikkei 225	35,653	0.21%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.61 percent
Inflation Rate MoM	0.41 percent
Interest Rate	6 percent
Balance of Trade	2412 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	52.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Penuhi Free Float, Supreme Cable (SCCO) Stock Split dengan Rasio 1:4
- Serap Right Issue PIK2 (PANI), Multi Artha Pratama Setor Rp10,11 Triliun
- Kantongi Restu, Provident Investasi (PALM) Godok Right Issue 21,28 Miliar Lembar
- Serok 169,58 Juta Saham Goto Group (GOTO), Mantan Bos BI Potensial Cuan Rp15,09 Miliar
- Bank Milik Hary Tanoe (BCAP) Siap Rilis Surat Utang Rp260 Miliar, Bunga 11,69% Per Tahun

NEWS MARKET

Memasuki pekan ketiga Januari 2024, nampaknya pelaku pasar masih akan merespon data yang rilis pekan lalu, diantaranya harga produsen inti AS atau Core Producer Price Index (PPI) untuk periode Desember 2023 yang secara tidak terduga melandai ke 1,8% yoy. Pertumbuhan tersebut lebih baik dari perkiraan pasar sebesar 1,9% yoy dan dari satu bulan sebelumnya sebesar 2% yoy. Melandai-nya PPI bisa menjadi kabar baik yang potensi menekan indeks dolar AS turun. Tak hanya itu, pasar keuangan Tanah Air diharapkan bisa tertular pergerakan bursa Wall Street yang berhasil ditutup di zona hijau dalam basis mingguan. Namun, pada sepanjang ini masih ada beberapa data yang akan rilis baik dari luar negeri dan domestik yang potensi mempengaruhi gerak pasar keuangan lebih volatile, baik itu IHSG, nilai tukar rupiah dalam melawan dolar AS, hingga obligasi. Berikut sentimen pasar pada sepanjang ini :

- Surplus Neraca Perdagangan RI Potensi Susut Lagi, RI Bisa Surplus dengan China?**
Pada hari ini, Indonesia akan merilis data neraca perdagangan untuk Desember 2023 dan sepanjang tahun lalu. Konsensus pasar yang dihimpun CNBC Indonesia dari 10 lembaga memperkirakan surplus neraca perdagangan pada Desember 2023 akan mencapai US\$ 1,95 miliar. Surplus tersebut lebih rendah dibandingkan November 2023 yang mencapai US\$ 2,41 miliar. Konsensus juga menunjukkan bahwa ekspor akan berkontraksi 8,82 % (year on year/yoy) sementara impor naik 0,74% pada Desember 2023. Sebagai catatan, nilai ekspor November 2023 terkoreksi 8,6% (yoy) dan turun 0,7% (month to month/mtm) menjadi US\$ 22 miliar. Nilai impor November naik 4,9% (yoy) dan menanjak 3,3% (yoy) menjadi US\$ 19,59 miliar. Ekspor diperkirakan melandai pada Desember 2023 seiring dengan melandainya harga komoditas. Sebaliknya, impor diperkirakan akan naik sejalan dengan permintaan Natal dan tahun baru (Nataru). Indonesia sangat menggantungkan ekspor kepada komoditas, terutama batu bara dan minyak sawit mentah (Crude Palm Oil/CPO). Sawit dan batu bara menyumbang ekspor sekitar 30% dari total ekspor Indonesia sehingga pergerakan harganya akan sangat menentukan ekspor.
- Utang Luar Negeri.** Hari ini, Bank Indonesia (BI) akan mengumumkan data utang luar negeri untuk periode November 2023. Sebagai catatan, Utang Luar Negeri (ULN) Indonesia pada Oktober 2023 tercatat sebesar US\$ 392,2 miliar, atau naik 0,6% (yoy). ULN pemerintah menurun dibandingkan dengan bulan sebelumnya. Posisi ULN pemerintah pada Oktober 2023 tercatat sebesar US\$ 185,1 miliar. Nilainya turun dibandingkan dengan posisi bulan sebelumnya sebesar US\$ 188,3 miliar. Secara tahunan, ULN pemerintah tumbuh sebesar 3,0% (yoy), melambat dibandingkan dengan bulan lalu sebesar 3,3% (yoy).
- Pemerintah Diperkirakan Masih Konservatif Serap Hasil Lelang Surat Utang Negara (SUN).** Pada Selasa (16/1/2024) akan ada lelang surat utang negara (SUN) oleh pemerintah melalui sistem lelang Bank Indonesia (BI). Melansir data Direktorat Jenderal Pengelolaan dan Pembiayaan Risiko (DJPPR) Kementerian Keuangan (Kemenkeu) akan ada tujuh seri yang dilelang yakni SPN03240417 (New Issuance), SPN12250116 (New Issuance), FR0101 (Reopening), FR0100 (Reopening), FR0098 (Reopening), FR0097 (Reopening), dan FR0102 (Reopening) Lelang SUN kali ini menjadi yang kedua kali-nya pada bulan ini, target indikator yang direncanakan sendiri mencapai Rp24 triliun. Nilainya turun dari target lelang pertama sebesar Rp25 triliun.

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ESSA	605	Trading Buy	615	635	585	Bullish Breakaway, Huge Volume Accumulation, entry level: 590-t
GOTO	91	Speculative Buy	92	95	88	Consolidation, entry level: 89-91
AKRA	1,560	Trading Buy	1,590	1,635	1,510	Ascending Triangle, entry level: 1520-1560
MEDC	1,270	Hold	1,295	1,330	1,230	Bullish Continuation
ARTO	3,400	Hold	3,460	3,570	3,290	Ascending Triangle

LQ45 TECHNICAL VIEW



Monday, January 15, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	780	795	810	820	830	ACES	0.00%	17	12.5%	90%	426	▼	890	-9%	
ADRO	2,420	2,450	2,480	2,490	2,500	ADRO	1.22%	3	4.2%	23%	2,010	▼	3,260	-24%	
AKRA	1,540	1,550	1,560	1,570	1,580	AKRA	0.97%	12	5.8%	25%	1,250	▼	1,670	-7%	
AMRT	2,550	2,590	2,640	2,690	2,750	AMRT	-2.58%	33	-9.9%	4%	2,530	▼	3,150	-16%	
ANTM	1,605	1,615	1,625	1,640	1,655	ANTM	-0.61%	10	-4.7%	3%	1,580	▼	2,390	-32%	
ARTO	3,080	3,240	3,400	3,500	3,600	ARTO	0.29%	1,838	17.2%	122%	1,530	▼	3,860	-12%	
ASII	5,500	5,550	5,600	5,625	5,650	ASII	0.90%	7	-0.9%	8%	5,200	▼	7,000	-20%	
BBCA	9,550	9,625	9,700	9,725	9,750	BBCA	1.31%	25	3.2%	21%	8,025	▼	9,700	0%	
BBNI	5,525	5,550	5,600	5,625	5,675	BBNI	0.00%	10	4.2%	32%	4,250	▼	5,750	-3%	
BBRI	5,750	5,800	5,850	5,875	5,900	BBRI	1.74%	16	2.2%	33%	4,410	▼	5,850	0%	
BBTN	1,325	1,335	1,350	1,365	1,385	BBTN	-0.74%	6	8.0%	17%	1,150	▼	1,425	-5%	
BMRI	6,425	6,500	6,575	6,650	6,725	BMRI	1.94%	10	8.7%	46%	4,500	▼	6,675	-1%	
BRIS	1,930	1,955	1,980	2,000	2,030	BRIS	0.51%	17	13.8%	52%	1,300	▼	2,050	-3%	
BRPT	1,020	1,040	1,065	1,085	1,110	BRPT	0.47%	236	-19.9%	50%	710	▼	1,950	-45%	
BUKA	193	196	200	204	208	BUKA	0.50%	#N/A	-7.4%	4%	193	▼	306	-35%	
CPIN	4,560	4,620	4,680	4,720	4,760	CPIN	0.43%	32	-6.9%	8%	4,330	▼	6,250	-25%	
EMTK	535	545	555	565	575	EMTK	-0.89%	#N/A	-5.9%	14%	486	▼	1,185	-53%	
ESSA	555	580	605	615	625	ESSA	7.08%	16	14.2%	26%	480	▼	1,130	-46%	
EXCL	2,120	2,160	2,200	2,260	2,320	EXCL	-3.51%	25	10.0%	30%	1,695	▼	2,560	-14%	
GGRM	20,450	20,550	20,675	20,800	20,950	GGRM	-0.24%	7	1.7%	24%	16,725	▼	30,050	-31%	
GOTO	86	88	91	92	94	GOTO	0.00%	#N/A	5.8%	69%	54	▼	147	-38%	
HRUM	1,315	1,330	1,350	1,360	1,375	HRUM	0.37%	7	1.1%	12%	1,205	▼	1,945	-31%	
ICBP	10,975	11,075	11,175	11,225	11,275	ICBP	0.45%	16	5.7%	20%	9,275	▼	11,925	-6%	
INCO	4,080	4,130	4,180	4,210	4,240	INCO	1.95%	11	-3.0%	4%	4,010	▼	7,750	-46%	
INDF	6,325	6,350	6,375	6,400	6,425	INDF	0.39%	6	-1.2%	5%	6,050	▼	7,550	-16%	
INDY	1,510	1,535	1,565	1,585	1,610	INDY	1.29%	3	9.1%	15%	1,355	▼	2,800	-44%	
INKP	8,000	8,050	8,100	8,150	8,200	INKP	0.62%	5	-2.7%	20%	6,775	▼	11,850	-32%	
INTP	9,175	9,225	9,275	9,325	9,375	INTP	-0.27%	15	-1.3%	3%	9,025	▼	11,850	-22%	
ITMG	26,600	26,775	26,950	27,125	27,300	ITMG	0.56%	3	5.1%	22%	22,125	▼	41,500	-35%	
KLBF	1,550	1,570	1,595	1,605	1,620	KLBF	0.00%	25	-0.9%	3%	1,550	▼	2,360	-32%	
MAPI	1,790	1,805	1,820	1,845	1,870	MAPI	-1.36%	14	1.7%	46%	1,250	▼	2,070	-12%	
MDKA	2,380	2,420	2,460	2,480	2,500	MDKA	1.23%	#N/A	-8.9%	19%	2,060	▼	4,950	-50%	
MEDC	1,220	1,245	1,270	1,285	1,300	MEDC	4.10%	6	10.0%	51%	840	▼	1,705	-26%	
PGAS	1,130	1,135	1,140	1,145	1,150	PGAS	0.44%	8	0.9%	8%	1,060	▼	1,650	-31%	
PTBA	2,590	2,610	2,640	2,650	2,670	PTBA	0.76%	5	8.2%	15%	2,300	▼	4,200	-37%	
SCMA	159	161	164	165	167	SCMA	0.61%	41	-3.5%	24%	132	▼	242	-32%	
SIDO	510	515	520	525	530	SIDO	0.00%	16	-1.0%	9%	478	▼	915	-43%	
SMGR	6,175	6,225	6,275	6,300	6,325	SMGR	0.40%	17	-2.0%	12%	5,625	▼	7,775	-19%	
SRTG	1,615	1,630	1,645	1,660	1,675	SRTG	-0.60%	#N/A	0.3%	17%	1,405	▼	2,510	-34%	
TBIG	2,050	2,060	2,080	2,100	2,130	TBIG	-1.42%	31	-0.5%	17%	1,780	▼	2,300	-10%	
TLKM	3,950	3,980	4,010	4,020	4,030	TLKM	0.50%	17	1.5%	18%	3,390	▼	4,500	-11%	
TOWR	950	965	980	990	1,000	TOWR	0.51%	15	-1.0%	20%	820	▼	1,170	-16%	
TPIA	3,360	3,460	3,560	3,720	3,880	TPIA	-4.04%	#N/A	-32.2%	78%	1,995	▼	6,125	-42%	
UNTR	23,100	23,500	23,900	24,100	24,300	UNTR	2.58%	4	5.6%	14%	20,925	▼	31,700	-25%	
UNVR	3,380	3,420	3,470	3,490	3,520	UNVR	1.76%	27	-1.7%	4%	3,330	▼	5,050	-31%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Monday, January 15, 2024

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CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
ARTO	3,400	0.29%	1,838			17.24%		ARTO	3,400	122%	1,530	▼	3,860	-12%
ESSA	605	7.08%	16			14.15%		ESSA	605	26%	480	▼	1,130	-46%
BRIS	1,980	0.51%	17			13.79%		BRIS	1,980	52%	1,300	▼	2,050	-3%
ACES	810	0.00%	17			12.50%		ACES	810	90%	426	▼	890	-9%
EXCL	2,200	-3.51%	25			10.00%		EXCL	2,200	30%	1,695	▼	2,560	-14%
MEDC	1,270	4.10%	6			9.96%		MEDC	1,270	51%	840	▼	1,705	-26%
INDY	1,565	1.29%	3			9.06%		INDY	1,565	15%	1,355	▼	2,800	-44%
BMRI	6,575	1.94%	10			8.68%		BMRI	6,575	46%	4,500	▼	6,675	-1%
PTBA	2,640	0.76%	5			8.20%		PTBA	2,640	15%	2,300	▼	4,200	-37%
BBTN	1,350	-0.74%	6			8.00%		BBTN	1,350	17%	1,150	▼	1,425	-5%
GOTO	91	0.00%	#N/A			5.81%		GOTO	91	69%	54	▼	147	-38%
AKRA	1,560	0.97%	12			5.76%		AKRA	1,560	25%	1,250	▼	1,670	-7%
ICBP	11,175	0.45%	16			5.67%		ICBP	11,175	20%	9,275	▼	11,925	-6%
UNTR	23,900	2.58%	4			5.64%		UNTR	23,900	14%	20,925	▼	31,700	-25%
ITMG	26,950	0.56%	3			5.07%		ITMG	26,950	22%	22,125	▼	41,500	-35%
ADRO	2,480	1.22%	3			4.20%		ADRO	2,480	23%	2,010	▼	3,260	-24%
BBNI	5,600	0.00%	10			4.19%		BBNI	5,600	32%	4,250	▼	5,750	-3%
BBCA	9,700	1.31%	25			3.19%		BBCA	9,700	21%	8,025	▼	9,700	0%
BBRI	5,850	1.74%	16			2.18%		BBRI	5,850	33%	4,410	▼	5,850	0%
GGRM	20,675	-0.24%	7			1.72%		GGRM	20,675	24%	16,725	▼	30,050	-31%
MAPI	1,820	-1.36%	14			1.68%		MAPI	1,820	46%	1,250	▼	2,070	-12%
TLKM	4,010	0.50%	17			1.52%		TLKM	4,010	18%	3,390	▼	4,500	-11%
HRUM	1,350	0.37%	7			1.12%		HRUM	1,350	12%	1,205	▼	1,945	-31%
PGAS	1,140	0.44%	8			0.88%		PGAS	1,140	8%	1,060	▼	1,650	-31%
SRTG	1,645	-0.60%	#N/A			0.30%		SRTG	1,645	17%	1,405	▼	2,510	-34%
TBIG	2,080	-1.42%	31			-0.48%		TBIG	2,080	17%	1,780	▼	2,300	-10%
ASII	5,600	0.90%	7			-0.88%		ASII	5,600	8%	5,200	▼	7,000	-20%
KLBF	1,595	0.00%	25			-0.93%		KLBF	1,595	3%	1,550	▼	2,360	-32%
SIDO	520	0.00%	16			-0.95%		SIDO	520	9%	478	▼	915	-43%
TOWR	980	0.51%	15			-1.01%		TOWR	980	20%	820	▼	1,170	-16%
INDF	6,375	0.39%	6			-1.16%		INDF	6,375	5%	6,050	▼	7,550	-16%
INTP	9,275	-0.27%	15			-1.33%		INTP	9,275	3%	9,025	▼	11,850	-22%
UNVR	3,470	1.76%	27			-1.70%		UNVR	3,470	4%	3,330	▼	5,050	-31%
SMGR	6,275	0.40%	17			-1.95%		SMGR	6,275	12%	5,625	▼	7,775	-19%
INKP	8,100	0.62%	5			-2.70%		INKP	8,100	20%	6,775	▼	11,850	-32%
INCO	4,180	1.95%	11			-3.02%		INCO	4,180	4%	4,010	▼	7,750	-46%
SCMA	164	0.61%	41			-3.53%		SCMA	164	24%	132	▼	242	-32%
ANTM	1,625	-0.61%	10			-4.69%		ANTM	1,625	3%	1,580	▼	2,390	-32%
EMTK	555	-0.89%	#N/A			-5.93%		EMTK	555	14%	486	▼	1,185	-53%
CPIN	4,680	0.43%	32			-6.87%		CPIN	4,680	8%	4,330	▼	6,250	-25%
BUKA	200	0.50%	#N/A			-7.41%		BUKA	200	4%	193	▼	306	-35%
MDKA	2,460	1.23%	#N/A			-8.89%		MDKA	2,460	19%	2,060	▼	4,950	-50%
AMRT	2,640	-2.58%	33			-9.90%		AMRT	2,640	4%	2,530	▼	3,150	-16%
BRPT	1,065	0.47%	236			-19.92%		BRPT	1,065	50%	710	▼	1,950	-45%
TPIA	3,560	-4.04%	#N/A			-32.19%		TPIA	3,560	78%	1,995	▼	6,125	-42%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, January 15, 2024

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CODE		PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	AMMN	7,325	0.34%	103	AMMN		11.83%	AMMN	7,325	331%	1,700		8,350	-12%
2	BMRI	6,575	1.94%	10	BMRI		8.68%	BMRI	6,575	46%	4,500		6,675	-1%
3	GOTO	91	0.00%	#N/A	GOTO		5.81%	GOTO	91	69%	54		147	-38%
4	ICBP	11,175	0.45%	16	ICBP		5.67%	ICBP	11,175	20%	9,275		11,925	-6%
5	UNTR	23,900	2.58%	4	UNTR		5.64%	UNTR	23,900	14%	20,925		31,700	-25%
6	ADRO	2,480	1.22%	3	ADRO		4.20%	ADRO	2,480	23%	2,010		3,260	-24%
7	BBNI	5,600	0.00%	10	BBNI		4.19%	BBNI	5,600	32%	4,250		5,750	-3%
8	BBCA	9,700	1.31%	25	BBCA		3.19%	BBCA	9,700	21%	8,025		9,700	0%
9	BBRI	5,850	1.74%	16	BBRI		2.18%	BBRI	5,850	33%	4,410		5,850	0%
10	TLKM	4,010	0.50%	17	TLKM		1.52%	TLKM	4,010	18%	3,390		4,500	-11%
11	ASII	5,600	0.90%	7	ASII		-0.88%	ASII	5,600	8%	5,200		7,000	-20%
12	KLBF	1,595	0.00%	25	KLBF		-0.93%	KLBF	1,595	3%	1,550		2,360	-32%
13	TOWR	980	0.51%	15	TOWR		-1.01%	TOWR	980	20%	820		1,170	-16%
14	INDF	6,375	0.39%	6	INDF		-1.16%	INDF	6,375	5%	6,050		7,550	-16%
15	UNVR	3,470	1.76%	27	UNVR		-1.70%	UNVR	3,470	4%	3,330		5,050	-31%
16	SMGR	6,275	0.40%	17	SMGR		-1.95%	SMGR	6,275	12%	5,625		7,775	-19%
17	INKP	8,100	0.62%	5	INKP		-2.70%	INKP	8,100	20%	6,775		11,850	-32%
18	ANTM	1,625	-0.61%	10	ANTM		-4.69%	ANTM	1,625	3%	1,580		2,390	-32%
19	CPIN	4,680	0.43%	32	CPIN		-6.87%	CPIN	4,680	8%	4,330		6,250	-25%
20	MDKA	2,460	1.23%	#N/A	MDKA		-8.89%	MDKA	2,460	19%	2,060		4,950	-50%
21	AMRT	2,640	-2.58%	33	AMRT		-9.90%	AMRT	2,640	4%	2,530		3,150	-16%
22	BRPT	1,065	0.47%	236	BRPT		-19.92%	BRPT	1,065	50%	710		1,950	-45%

Sector Weights for Friday, December 1, 2023		Industry Group Weights for Friday, December 1, 2023	
Sector Name	Weight%	Industry Group Name	Weight%
Financials	58.01	Banks	58.01
Communication Services	10.38	Telecommunication Services	10.38
Consumer Staples	8.79	Materials	7.98
Materials	7.98	Capital Goods	5.49
Industrials	5.49	Food Beverage & Tobacco	4.7
Consumer Discretionary	4.1	Consumer Discretionary Distribution & Retail	4.1
Energy	3.54	Energy	3.54
Health Care	1.71	Consumer Staples Distribution & Retail	2.69
		Pharmaceuticals, Biotechnology & Life Sciences	1.71
		Household & Personal Products	1.4

MSCI NOVEMBER 2023 INDEX REVIEW	
Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023	
INDONESIA	NEXT
- MSCI Global Standard Indexes List	February 2024 Index Review
Additions : AMMN	o Announcement date: February 12, 2024
Deletions : INCO	o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

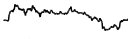
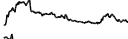
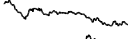
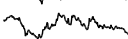
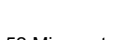
- PER**
- :
- PER saat ini dibawah 10 kali
- YTD (%)**
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low**
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High**
- :
- Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Monday, January 15, 2024

CODE		PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE		YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
ARTO	3,400	0.29%	1,838	ARTO		17.24%	ARTO	3,400	122%	1,530		3,860	-12%	
ESSA	605	7.08%	16	ESSA		14.15%	ESSA	605	26%	480		1,130	-46%	
BRIS	1,980	0.51%	17	BRIS		13.79%	BRIS	1,980	52%	1,300		2,050	-3%	
DOID	400	2.04%	6	DOID		13.64%	DOID	400	52%	264		570	-30%	
ACES	810	0.00%	17	ACES		12.50%	ACES	810	90%	426		890	-9%	
ENRG	246	1.65%	6	ENRG		11.82%	ENRG	246	27%	193		308	-20%	
SMDR	356	0.56%	3	SMDR		11.25%	SMDR	356	27%	280		490	-27%	
EXCL	2,200	-3.51%	25	EXCL		10.00%	EXCL	2,200	30%	1,695		2,560	-14%	
MEDC	1,270	4.10%	6	MEDC		9.96%	MEDC	1,270	51%	840		1,705	-26%	
INDY	1,565	1.29%	3	INDY		9.06%	INDY	1,565	15%	1,355		2,800	-44%	
AVIA	545	7.92%	23	AVIA		9.00%	AVIA	545	29%	422		760	-28%	
BMRI	6,575	1.94%	10	BMRI		8.68%	BMRI	6,575	46%	4,500		6,675	-1%	
PTBA	2,640	0.76%	5	PTBA		8.20%	PTBA	2,640	15%	2,300		4,200	-37%	
BBTN	1,350	-0.74%	6	BBTN		8.00%	BBTN	1,350	17%	1,150		1,425	-5%	
CTRA	1,245	-1.58%	15	CTRA		6.41%	CTRA	1,245	42%	875		1,300	-4%	
ELSA	412	5.10%	6	ELSA		6.19%	ELSA	412	41%	292		460	-10%	
GOTO	91	0.00%	#N/A	GOTO		5.81%	GOTO	91	69%	54		147	-38%	
AKRA	1,560	0.97%	12	AKRA		5.76%	AKRA	1,560	25%	1,250		1,670	-7%	
ICBP	11,175	0.45%	16	ICBP		5.67%	ICBP	11,175	20%	9,275		11,925	-6%	
UNTR	23,900	2.58%	4	UNTR		5.64%	UNTR	23,900	14%	20,925		31,700	-25%	
PTPP	452	-0.88%	8	PTPP		5.61%	PTPP	452	8%	418		835	-46%	
SMRA	605	-1.63%	10	SMRA		5.22%	SMRA	605	21%	498		740	-18%	
ITMG	26,950	0.56%	3	ITMG		5.07%	ITMG	26,950	22%	22,125		41,500	-35%	
ADRO	2,480	1.22%	3	ADRO		4.20%	ADRO	2,480	23%	2,010		3,260	-24%	
BBNI	5,600	0.00%	10	BBNI		4.19%	BBNI	5,600	32%	4,250		5,750	-3%	
BTPS	1,755	3.85%	9	BTPS		3.85%	BTPS	1,755	13%	1,550		2,720	-35%	
ASSA	820	-4.65%	36	ASSA		3.80%	ASSA	820	19%	690		1,420	-42%	
ISAT	9,725	1.04%	21	ISAT		3.73%	ISAT	9,725	68%	5,800		10,850	-10%	
BBCA	9,700	1.31%	25	BBCA		3.19%	BBCA	9,700	21%	8,025		9,700	0%	
BBRI	5,850	1.74%	16	BBRI		2.18%	BBRI	5,850	33%	4,410		5,850	0%	
MPMX	1,070	-0.47%	7	MPMX		1.90%	MPMX	1,070	10%	970		1,360	-21%	
BRMS	173	0.58%	101	BRMS		1.76%	BRMS	173	52%	114		226	-23%	
GGRM	20,675	-0.24%	7	GGRM		1.72%	GGRM	20,675	24%	16,725		30,050	-31%	
MAPI	1,820	-1.36%	14	MAPI		1.68%	MAPI	1,820	46%	1,250		2,070	-12%	
TLKM	4,010	0.50%	17	TLKM		1.52%	TLKM	4,010	18%	3,390		4,500	-11%	
PNLF	268	0.00%	5	PNLF		1.52%	PNLF	268	6%	254		474	-43%	
HRUM	1,350	0.37%	7	HRUM		1.12%	HRUM	1,350	12%	1,205		1,945	-31%	
PGAS	1,140	0.44%	8	PGAS		0.88%	PGAS	1,140	8%	1,060		1,650	-31%	
SRTG	1,645	-0.60%	#N/A	SRTG		0.30%	SRTG	1,645	17%	1,405		2,510	-34%	
BSDE	1,080	-2.26%	7	BSDE		0.00%	BSDE	1,080	23%	880		1,235	-13%	
JKON	89	0.00%	8	JKON		0.00%	JKON	89	14%	78		153	-42%	
WIKA	240	0.00%	#N/A	WIKA		0.00%	WIKA	240	31%	183		830	-71%	
RMKE	595	0.00%	4	RMKE		0.00%	RMKE	595	3%	575		1,120	-47%	
ADMR	1,355	-0.73%	12	ADMR		-0.37%	ADMR	1,355	83%	740		1,790	-24%	
TBIG	2,080	-1.42%	31	TBIG		-0.48%	TBIG	2,080	17%	1,780		2,300	-10%	
ASII	5,600	0.90%	7	ASII		-0.88%	ASII	5,600	8%	5,200		7,000	-20%	
KLBF	1,595	0.00%	25	KLBF		-0.93%	KLBF	1,595	3%	1,550		2,360	-32%	
SIDO	520	0.00%	16	SIDO		-0.95%	SIDO	520	9%	478		915	-43%	
HEAL	1,475	1.03%	53	HEAL		-1.01%	HEAL	1,475	17%	1,265		1,680	-12%	
TOWR	980	0.51%	15	TOWR		-1.01%	TOWR	980	20%	820		1,170	-16%	
JSMR	4,820	-0.41%	5	JSMR		-1.03%	JSMR	4,820	59%	3,030		4,980	-3%	
INDF	6,375	0.39%	6	INDF		-1.16%	INDF	6,375	5%	6,050		7,550	-16%	
INTP	9,275	-0.27%	15	INTP		-1.33%	INTP	9,275	3%	9,025		11,850	-22%	

34	ERAA	420	-1.41%	8	ERAA		-1.41%	ERAA	420	29%	326	▼	580	-28%
	HMSP	880	0.00%	13	HMSP		-1.68%	HMSP	880	8%	815	▼	1,235	-29%
	UNVR	3,470	1.76%	27	UNVR		-1.70%	UNVR	3,470	4%	3,330	▼	5,050	-31%
	SMGR	6,275	0.40%	17	SMGR		-1.95%	SMGR	6,275	12%	5,625	▼	7,775	-19%
	PWON	444	-0.89%	12	PWON		-2.20%	PWON	444	13%	392	▼	525	-15%
	BMTR	262	0.77%	5	BMTR		-2.24%	BMTR	262	5%	250	▼	388	-32%
	MNCN	376	0.00%	4	MNCN		-2.59%	MNCN	376	6%	356	▼	730	-48%
	INKP	8,100	0.62%	5	INKP		-2.70%	INKP	8,100	20%	6,775	▼	11,850	-32%
	OMED	208	-0.95%	18	OMED		-2.80%	OMED	208	40%	149	▼	242	-14%
	MYOR	2,420	-0.41%	19	MYOR		-2.81%	MYOR	2,420	7%	2,270	▼	2,900	-17%
23	MTEL	685	0.00%	29	MTEL		-2.84%	MTEL	685	14%	600	▼	770	-11%
	INCO	4,180	1.95%	11	INCO		-3.02%	INCO	4,180	4%	4,010	▼	7,750	-46%
2	TINS	625	-0.79%	#N/A	TINS		-3.10%	TINS	625	3%	605	▼	1,335	-53%
	BFIN	1,165	-0.43%	10	BFIN		-3.32%	BFIN	1,165	22%	955	▼	1,535	-24%
	SCMA	164	0.61%	41	SCMA		-3.53%	SCMA	164	24%	132	▼	242	-32%
	ANTM	1,625	-0.61%	10	ANTM		-4.69%	ANTM	1,625	3%	1,580	▼	2,390	-32%
43	TKIM	6,950	-1.42%	6	TKIM		-4.79%	TKIM	6,950	24%	5,600	▼	10,375	-33%
	EMTK	555	-0.89%	#N/A	EMTK		-5.93%	EMTK	555	14%	486	▼	1,185	-53%
	PNBN	1,135	0.44%	9	PNBN		-6.20%	PNBN	1,135	10%	1,030	▼	1,695	-33%
	MIKA	2,660	-1.48%	39	MIKA		-6.67%	MIKA	2,660	9%	2,430	▼	3,280	-19%
22	JPFA	1,100	-0.90%	14	JPFA		-6.78%	JPFA	1,100	8%	1,015	▼	1,410	-22%
	CPIN	4,680	0.43%	32	CPIN		-6.87%	CPIN	4,680	8%	4,330	▼	6,250	-25%
45	BUKA	200	0.50%	#N/A	BUKA		-7.41%	BUKA	200	4%	193	▼	306	-35%
	MDKA	2,460	1.23%	#N/A	MDKA		-8.89%	MDKA	2,460	19%	2,060	▼	4,950	-50%
26	AMRT	2,640	-2.58%	33	AMRT		-9.90%	AMRT	2,640	4%	2,530	▼	3,150	-16%
	BRPT	1,065	0.47%	236	BRPT		-19.92%	BRPT	1,065	50%	710	▼	1,950	-45%
7	TPIA	3,560	-4.04%	#N/A	TPIA		-32.19%	TPIA	3,560	78%	1,995	▼	6,125	-42%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER : PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CORPORATE ACTION



Monday, January 15, 2024

Right Issue

[Distribution]

LUCY | MAYA

RUPSLB

SPTO

Date :15/01/2024

Time :14:00

Venue : Gedung TOTO Lantai 7, Jl. Letjen S. Parman Kav. 81 Jakarta

GRPH IPO

IPO Shares 200,000,000

Price Rp 103

Offering Date: 12/01/2024-16/01/2024

Listing Date: 18/01/2024

LQ 45 Performance

Top Gainer

ESSA 605 (7%)
MEDC 1,270 (4%)
UNTR 23,900 (2.5%)
INCO 4,180 (1.9%)
BMRI 6,575 (1.9%)

Top Volume

GOTO 91 (28.8 Mn Lot)
BUKA 200 (1.6 Mn Lot)
MEDC 1,270 (1.2 Mn Lot)
BMRI 6,575 (1.1 Mn Lot)
BBRI 5,850 (1 Mn Lot)

Top Frekuensi

GOTO 91 (14k x)
BRPT 1,065 (13k x)
MEDC 1,270 (12k x)
ARTO 3,400 (11k x)
BBRI 5,850 (11k x)

Top Loser

TPIA 3,560 (-4%)
EXCL 2,200 (-3.5%)
AMRT 2,640 (-2.5%)
TBIG 2,080 (-1.4%)
MAPI 1,820 (-1.3%)

Top Value

BMRI 6,575 (751.3 IDR Bn)
BBCA 9,700 (659.1 IDR Bn)
BBRI 5,850 (639.4 IDR Bn)
GOTO 91 (261.2 IDR Bn)
BBNI 5,600 (229.6 IDR Bn)

All Stock Performance

Top Gainer

TCID 3,290 (21.8%)
CITA 2,400 (20.3%)
MPXL 300 (20%)
DSSA 89,925 (16.6%)
LAPD 8 (14.2%)

Top Volume

GOTO 91 (28.8 Mn Lot)
ACRO 123 (11.3 Mn Lot)
CARE 174 (5.8 Mn Lot)
HUMI 154 (4.4 Mn Lot)
NATO 194 (4.4 Mn Lot)

Top Frekuensi

ACRO 123 (82k x)
MSJA 382 (56k x)
NICE 560 (52k x)
CGAS 492 (44k x)
BBYB 396 (29k x)

Top Loser

ZYRX 177 (0%)
CGAS 492 (-24.8%)
SMLE 222 (-24.4%)
NICE 560 (-24.3%)
CITY 60 (-20%)

Top Value

BMRI 6,575 (751.3 IDR Bn)
BBCA 9,700 (659.1 IDR Bn)
BBRI 5,850 (639.4 IDR Bn)
BREN 4,700 (309.2 IDR Bn)
AMMN 7,325 (271.6 IDR Bn)

ECONOMIC CALENDAR



Monday January 15 2024			Actual	Previous	Consensus	Forecast
11:00 AM	ID	Balance of Trade DEC		\$2.41B	\$1.92B	\$ 3.0B
11:00 AM	ID	Exports YoY DEC		-8.56%	-8.10%	
11:00 AM	ID	Imports YoY DEC		3.29%	0.40%	
	CN	PBoC 1-Year MLF Announcement		3%		2.50%
Tuesday January 16 2024			Actual	Previous	Consensus	Forecast
8:30 PM	US	NY Empire State Manufacturing Index JAN		-14.5	-5	-9
11:00 PM	US	Fed Waller Speech				
11:30 PM	US	3-Month Bill Auction		5.24%		
11:30 PM	US	6-Month Bill Auction		5.03%		
Wednesday January 17 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	NOPA Crush Report				
8:30 AM	CN	House Price Index YoY DEC		-0.20%		-0.40%
9:00 AM	CN	GDP Growth Rate YoY Q4		4.90%		5.30%
9:00 AM	CN	Industrial Production YoY DEC		6.60%		6.30%
9:00 AM	CN	Fixed Asset Investment (YTD) YoY DEC		2.90%		3.00%
9:00 AM	CN	GDP Growth Rate QoQ Q4		1.30%		1.20%
9:00 AM	CN	Retail Sales YoY DEC		10.10%		11.00%
9:00 AM	CN	Unemployment Rate DEC		5.00%		5.00%
9:00 AM	CN	Industrial Capacity Utilization Q4		75.60%		75.70%
9:00 AM	CN	NBS Press Conference				
2:20 PM	ID	Loan Growth YoY DEC		10%		
2:30 PM	ID	Interest Rate Decision		6%	6.00%	6.00%
2:30 PM	ID	Deposit Facility Rate JAN		5%	5.25%	5%
2:30 PM	ID	Lending Facility Rate JAN		6.75%	6.75%	6.75%
8:30 PM	US	Retail Sales MoM DEC		0.30%	0.40%	0.30%
8:30 PM	US	Export Prices MoM DEC		-0.90%	-0.60%	-0.50%
8:30 PM	US	Import Prices MoM DEC		-0.40%	-0.50%	-0.60%
8:30 PM	US	Retail Sales Ex Autos MoM DEC		0.20%	0.20%	0.20%
8:30 PM	US	Export Prices YoY DEC		-5.20%		-5.80%
8:30 PM	US	Import Prices YoY DEC		-1.80%		-1.00%
8:30 PM	US	Retail Sales Ex Gas/Autos MoM DEC		0.60%		0.50%
8:30 PM	US	Retail Sales YoY DEC		4.10%		4.00%
Thursday January 18 2024			Actual	Previous	Consensus	Forecast
1:00 AM	US	20-Year Bond Auction		4.21%		
2:00 AM	US	Fed Beige Book				
3:00 AM	US	Fed Williams Speech				
4:30 AM	US	API Crude Oil Stock Change JAN/12		-5.215M		
7:30 PM	US	Fed Bostic Speech				
8:30 PM	US	Building Permits Prel DEC		1.467M	1.475M	1.48M
8:30 PM	US	Building Permits MoM Prel DEC		-2.10%		0.90%
8:30 PM	US	Housing Starts DEC		1.56M	1.439M	1.43M
8:30 PM	US	Housing Starts MoM DEC		14.80%		-8.30%
8:30 PM	US	Initial Jobless Claims JAN/13		202K	207K	205.0K
8:30 PM	US	Philadelphia Fed Manufacturing Index JAN		-10.5	-8	-5
8:30 PM	US	Continuing Jobless Claims JAN/06		1834K		1835.0K
8:30 PM	US	Jobless Claims 4-week Average JAN/13		207.75K		208.0K
10:30 PM	US	EIA Natural Gas Stocks Change JAN/12		-140Bcf		
11:00 PM	US	EIA Crude Oil Stocks Change JAN/12		1.338M		
11:00 PM	US	EIA Gasoline Stocks Change JAN/12		8.029M		
11:00 PM	US	EIA Crude Oil Imports Change JAN/12		1.316M		
11:00 PM	US	EIA Cushing Crude Oil Stocks Change JAN/12		-0.506M		
11:00 PM	US	EIA Distillate Fuel Production Change JAN/12		-0.064M		
11:00 PM	US	EIA Distillate Stocks Change JAN/12		6.528M		
11:00 PM	US	EIA Gasoline Production Change JAN/12		0.901M		
11:00 PM	US	EIA Heating Oil Stocks Change JAN/12		-0.623M		
11:00 PM	US	EIA Refinery Crude Runs Change JAN/12		-0.161M		
11:30 PM	US	4-Week Bill Auction		5.28%		
11:30 PM	US	8-Week Bill Auction		5.28%		

		CN	FDI (YTD) YoY DEC		-10%		-11.00%
Friday January 19 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US		15-Year Mortgage Rate JAN/11		5.87%		
12:00 AM	US		30-Year Mortgage Rate JAN/11		6.66%		
12:05 AM	US		Fed Bostic Speech				
1:00 AM	US		10-Year TIPS Auction		2.18%		
10:00 PM	US		Michigan Consumer Sentiment Prel JAN		69.7	69.6	69
10:00 PM	US		Existing Home Sales DEC		3.82M	3.82M	3.83M
10:00 PM	US		Existing Home Sales MoM DEC		0.80%		0.30%
10:00 PM	US		Michigan 5 Year Inflation Expectations Prel JAN		2.90%		2.90%
10:00 PM	US		Michigan Consumer Expectations Prel JAN		67.4		67
10:00 PM	US		Michigan Current Conditions Prel JAN		73.3		73
10:00 PM	US		Michigan Inflation Expectations Prel JAN		3.10%		3.10%

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